

Solaris Energy Infrastructure Announces Completion Of \$2 Billion Financing And Expansion Of Existing Power Contract

May 13, 2026

HOUSTON--(BUSINESS WIRE)-- Solaris Energy Infrastructure, Inc. (NYSE:SEI) ("Solaris" or the "Company"), today announced it has completed nearly \$2 billion of financing transactions to support growth in the form of a new bond and revolving credit facility. The Company has also announced it has signed an amendment to expand an existing contract in size as well as enhanced balance of plant scope.

Key Updates

- **Closed Approximately \$2 Billion of Growth Financing.** The Company closed on its inaugural bond offering \$1.3 billion senior, unsecured notes at a rate of 6.375%, which was used to retire higher-cost debt and resulted in approximately \$800 million of net proceeds added to balance sheet. The Company also put in place a new \$650 million credit facility. Proceeds from these new financings, combined with expected cash flow from operations, are expected to fully fund the Company's current capital expenditure commitments.
- **Contract Upsize and Expansion.** The Company has signed an amendment to expand its original >500 MW contract signed in February 2026 to provide an additional 130 MW and significantly enhanced balance of plant scope, which increases Solaris' total contracted project investment by more than 60%. All other terms remain the same, including the contracted tenor of 10 years with a 5-year extension option.

CEO Commentary

Bill Zartler, Chairman and Co-Chief Executive Officer, and Amanda Brock, Co-Chief Executive Officer, jointly commented, "With two-thirds of our 3.1 GW current and on-order capacity under



About Solaris Energy Infrastructure, Inc.

Solaris Energy Infrastructure, Inc. (NYSE:SEI) delivers power generation and distribution solutions, and logistics equipment and services, serving clients in the data center, energy, and other commercial and industrial sectors. Additional information is available on our website, solaris-energy.com.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Examples of forward-looking statements include, but are not limited to, our business strategy, our industry, our future profitability, changes in tariffs, trade barriers, price and exchange controls and other regulatory requirements, and the impact of such policies on us, our customers and the global economic environment, the success of Stateline and associated transactions and its impact on the financial condition and results of operations of our Solaris Power Solutions segment, the anticipated growth of our power fleet and sources of financing thereafter, the volatility in global oil markets, expected capital expenditures and the impact of such expenditures on performance, management changes, current and potential future long-term contracts, our future business and financial performance and our results of operations, and the other risks discussed in Part I, Item 1A. "Risk Factors" in our Annual Report on Form 10-K for the year ended December 31, 2025, filed with the U.S. Securities Exchange Commission (the "SEC") on February 27, 2026. Forward-looking statements are based on our current expectations and assumptions regarding our business, the economy and other future conditions. Because forward-looking statements relate to the future, by their nature, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. As a result, our actual results may differ materially from those contemplated by the forward-looking statements. Factors that could cause our actual results to differ materially from the results contemplated by such forward-looking statements include, but are not limited to the factors discussed or referenced in our filings made from time to time with the SEC. Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date hereof. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We undertake no

<https://www.businesswire.com/news/home/20260513077644/en/>

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Source: Solaris Energy Infrastructure, Inc.



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